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March 20, 2018

Re: <u>Deutsche Bank National Trust Company, solely in its capacity as Trustee for the Morgan</u>

Stanley Structured Trust I 2007-1 v. Morgan Stanley Mortgage Capital Holdings LLC,

No. 14 Civ. 3020 (KBF)

The Honorable Katherine B. Forrest United States District Judge Daniel Patrick Moynihan United States Courthouse 500 Pearl Street New York, New York 10007

Dear Judge Forrest:

We represent defendant Morgan Stanley Mortgage Capital Holdings LLC ("Morgan Stanley") in the above-captioned matter. We write in response to the Court's March 16, 2018 order [Dkt. No. 179] (the "Order") regarding the March 16, 2018 letter filed by certain certificateholders in the Trust [Dkt. No. 178] (the "Letter").

Consistent with the Order, the parties have now publicly filed all documents previously filed under seal except Exhibits 6-10 to the Declaration of Justin V. Shur [Dkt. No. 122], with the only redactions being those necessary to preserve the confidentiality of borrower information.

With regard to the status of the certificateholder vote, that issue is addressed in the Trustee's letter to the Court of today's date. In light of the Trustee's letter, as well as the parties' February 24, 2018 letter to the Court [Dkt. No. 176], Morgan Stanley respectfully requests a stay of proceedings consistent with the terms of the stay provided for in the Court's February 26, 2018 order [Dkt. No. 177].

Respectfully submitted,

/s/ Brian S. Weinstein

Brian S. Weinstein

cc: Counsel of Record (via ECF)